



What's in Your Federal Retirement Wallet? (Virtual)

Track 1: Early to Mid-Career Retirement Planning March 5-6, 2024

**Day 1 Tuesday, March 5, 2024
9:00 am-4:30 pm Eastern Time (ET)**

8:30 am Virtual Waiting Room Opens

9:00 am-10:00 am **Intro to TSP**

Presented by Randy Urban, Federal Retirement Thrift Investment Board

Join ZoomGov Meeting

<https://opm.zoomgov.com/j/1601044744?pwd=anRkWjhmbi9zRE9tZU5SUUh6VGszdz09>

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10:00 am-10:15 am Break

10:15 am-11:30 am **TSP Investment Fund Options**

Presented by Randy Urban, Federal Retirement Thrift Investment Board

NOTE-Use same Event Link/Dial-In Info as 9:00 am-10:00 am Intro to TSP session

11:30 am-1:00 pm Lunch on Your Own

1:00 pm-2:30 pm **Federal Employees Retirement System (FERS) Overview**

Presented by JoAnna Spicer, U.S. Office of Personnel Management, Retirement Services

Please click the link below to join the webinar:

<https://opm.zoomgov.com/j/1604336177?pwd=bG00NmDsK0xRSGJHajBDYUIWR2ZFQT09>

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Passcode: 1289635839

International numbers available: <https://opm.zoomgov.com/u/acpKsyWlc>

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2:30 pm-2:45 pm Break

2:45 pm-4:00 pm **Financial Retirement Literacy for Feds**

Presented by Nathan D. Haselhorst, U.S. Securities and Exchange Commission (SEC)

NOTE-Use same Event Link/Dial-In Info as 1:00 pm-2:30 pm FERS Overview Session

4:00 pm-4:30 pm **Optional: FERS Q&A Session**

Presented by JoAnna Spicer, U.S. Office of Personnel Management, Retirement Services

NOTE-Use same Event Link/Dial-In Info as 1:00 pm-2:30 pm FERS Overview Session

Adjourn 4:30 pm

Day 2 Wednesday, March 6, 2024
9:00 am-3:30 pm Eastern Time (ET)

8:30 am Virtual Waiting Room Opens

9:00 am-10:15 am Social Security 101

Presented by Sheryl Schroeder, Social Security Administration

Please click the link below to join the webinar:

<https://opm.zoomgov.com/j/1604336177?pwd=bG00NmDsK0xRSGJHajBDYUlwR2ZFOU09>

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10:15 am-10:30 am Break

10:30 am-11:45 am Medicare 101

Presented by Silvia Gary, U.S. Dept of Health and Human Services, Centers for Medicare and Medicaid Services

NOTE-Use same Event Link/Dial-In Info as 9:00 am-10:15 am Social Security 101 Session

11:45 am-1:00 pm Lunch on Your Own

1:00 pm-2:15 pm TSP Loans and In-Service Withdrawals

Presented by Randy Urban, Federal Retirement Thrift Investment Board

Join ZoomGov Meeting

<https://opm.zoomgov.com/j/1600398024?pwd=Z2MyOWVzS1ZnWmYwczd0Y3NBb3pHZz09>

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Meeting ID: 160 039 8024

Passcode: 7572735758

2:15 pm-2:30 pm Break

2:30 pm-3:30 pm TSP: Understand TSP Death Benefits

Presented by Randy Urban, Federal Retirement Thrift Investment Board

NOTE-Use same Event Link/Dial-In Info as 1:00 pm-2:15 pm TSP Loans and In-Service Withdrawals Session

Adjourn 3:30 pm